



THE ENDOWMENT COMMITTEE

Chairperson Barbara Wright

Committee Members Dick Bir
Peter Mockridge
Jim Null
Fred Ragan

Meeting Date and Time As needed

Our Mission

To create and manage an Endowment Fund for the long-term financial stability of UUTC.

About Our Committee

The duties of the committee are to

- Determine the form of the Endowment Fund
- Develop educational materials to help the congregation understand the fund objectives and the process of contributing to the fund
- Work with the Treasurer to establish a bookkeeping system and control
- Work with the Board and UUTC committees on distribution of income from the fund
- Report on activities to the Board quarterly and to the congregation annually
- Work with the Finance Committee as needed.

The committee members have a solid knowledge of UUTC membership and goals, and the ability to work with congregation members when they choose to include UUTC in their estate planning.